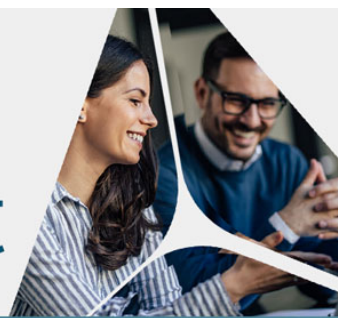




# Retirement Point



Updates and insights on 401(k) plans & plan education

## How We Partner with Business Owners



A strong retirement package is essential for attracting and retaining quality employees today. Watch to learn more about how we partner with businesses to design and manage all-inclusive retirement plans. We handle the details of your plan, including compliance, investment management, recordkeeping, education, and consultation, so you can focus on the big picture.

[Watch Now](#)



### Is Your 401(k) Plan in Need of a "True-Up?"

Would you believe one of the most common mistakes Plan Sponsors make has to do with matching contributions? As service providers change over time (recordkeepers, payroll providers, etc.), it is important to ensure your plan is being administered appropriately.

[Read More](#)

### Helpful Graphic: Key Retirement Plan Dates

Find important dates and deadlines to note for your company's retirement plan in our informative graphic. Being aware of these deadlines will help you efficiently manage your plan, know when you need to take action, and stay compliant with regulations.

[View Now](#)

## The Evolution of the "Super Saver" Strategy



Plan participants are able to contribute \$69,000 (\$76,500 for those over 50) in Roth dollars this calendar year with the "Mega Backdoor Roth" strategy. Those dollars would grow tax-free and are withdrawn tax-free. This strategy, facilitated by many recordkeepers, can offer significant benefits for both plan participants and sponsors.

[Learn More](#)

Educational Resources for Participants

## NEW Target Date and Single Profile Enrollment Guides



[CLICK TO VIEW OUR CATALOG OF ONLINE RESOURCES](#)

\*Find these in the Employee Resources section of our [Resources page](#)

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If you have questions about your 401(k) plan, please contact the Trust Point Retirement Plan Services Team at 800-458-9111 or email [retirementplanservices@trustpointinc.com](mailto:retirementplanservices@trustpointinc.com).

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