

TRUSTPOINT Giving Point



Updates and insights on stewardship & fiduciary governance

Creating an Effective Investment Policy Statement for Your Non-Profit



The Investment Policy Statement (IPS) is one of the most vital governance documents, serving as a guide for both current and future non-profit committee members. Every non-profit should maintain an IPS, but one organization's IPS can often look very different when compared to another's. Read about some items that the most effective Investment Policy Statements should address.

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Techniques For Your Donors to Increase Their Tax Benefit

The Tax Cuts and Jobs Act (TCJA) of 2017 made major changes in tax filing. We break down three techniques that provide a tax benefit to support a person's desire to give charitably.

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Inside Look: Preview Our Stewardship Governance Calendar

View our Stewardship Governance Calendar to see how our systematic approach keeps you informed throughout the year and helps satisfy your stewardship obligations.

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